Set to revive: Investing in Europe’s Infrastructure

INTERNATIONAL INVESTMENT INTO EUROPE ON THE RISE

$1 TRILLION ESTIMATED INVESTMENT AVAILABLE 2014-2023

465% COMBINED INCREASE

Percentage investment increase between 2010-2013, compared with 2006-2009

ASSET BUBBLE?

POTENTIAL IMPACT ON EU ECONOMIES

Three possible outcomes based on initial investment outlay

1.4% IMPROVEMENT IN LEVEL OF ANNUAL EU GDP 2014-2023

INSTITUTIONAL INVESTORS HAVE

INSURERS

OTHER PRIVATE FUNDS

PENSION FUNDS

SOVEREIGN WEALTH FUNDS

ASSET CLASS ATTRACTS NEW PLAYERS

$3.1tn HIGH IMPACT

$2.2tn CENTRAL

$1.3tn LOW IMPACT

INVESTORS

STRETCH RISK APPETITE

STABLE REGULATION

CORPORATES

ASSET DISPOSALS

EU GOVERNMENTS

LAUNCH PROJECTS

PRIVATISATION

INTERNATIONAL INVESTMENT INTO EUROPE ON THE RISE

Percentage investment increase between 2010-2013, compared with 2006-2009

CHINA/HK 7,973%

CANADA 657%

SOUTH KOREA 19,123%

GCC 81%

JAPAN 667%

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